

Release Notes

Package: Full Package

Release Date: Feb. 3, 2010

Product: DocAve for Salesforce 1.2.2

New Features

Content Integrator

- **Filter Content by a File's Status in a Workflow**

When creating a filter rule, users can now additionally select to replicate either only Published, Draft, or Checked Out content by the file's workflow status as defined in SharePoint. With this new feature, user's can ensure that only proper versions of an item are integrated to their Salesforce environment.

- **Filter Content by any Metadata contained in SharePoint**

When creating a filter rule, you can now set the condition to *Custom Metadata* and define your own metadata to filter Integrator job content. Once users have selected Custom Metadata as the condition, they will enter the column name as it appears in SharePoint and the type of metadata contained (either a number, text, or date and time) to create the filter rule.

- **Create multiple Filter Profiles to apply to different Content Integrator Mappings**

Multiple filter rules can now be saved as *Filter Profiles* which can then be individually applied to filter out different content for different Content Integrator mappings.

Bug Fixes

Content Integrator

- **Data integrated despite *Created time + before filter***

Previously, if a filter was saved using *Created time + Before + A Selected Date*, all content matching the filter before the *Selected Date* was migrated; however, all files that were created after the filter was put into place at the source location of the mapping would be migrated as well. This issue has been resolved and now only content strictly matching the filter will be migrated.

- **Run Mappings created by legacy Salesforce accounts**

Mappings created by a previous Salesforce user (whose account has since become defunct) were not able to be run and would throw an invalid Username/Password/SecurityToken error. DocAve for Salesforce will now run these mappings with the current Salesforce user information which was used to log in to DocAve for Salesforce.

Known Issues

Content Integrator

- **Full *DOMAIN\Username* protocol required when creating applicable filter**

When creating any filter rule related to usernames, such as a *Created by* filter, you must input the username that the filter is required to match in the *DOMAIN\Username* form.

- **Trailing 0's dropped by applicable filters**

When creating any filter with a number *type*, such as *File size*, if the *Value* that the filter is required to match is entered in with trailing zeroes, any trailing zeroes will be dropped from the filter rule once it is reloaded (for example **3.000**, is turned in to **3**).

- **Storage Location for Integrated data must be on the same domain as DocAve for Salesforce**

Currently, DocAve for Salesforce can only save Content Integrator data to logical devices housed on machines in the same domain.