DocAve®

Governance Automation

Version 1 Service Pack 1

Release Notes

For Microsoft SharePoint
Release Date: November 6, 2012

The Enterprise-Class Management Platform For SharePoint® Governance

New Features and Improvements

- Expanded account types giving designated business users the ability to view reports and monitor processes in addition to default business user capabilities.

- New permissions management services allow business users to request granting, removing, transferring and cloning of permissions with full auditing throughout the process.

- The addition of a site collection directory helps surface site ownership and accountability in your SharePoint deployment.

- DocAve Report Center Audit Controller integration added to automatically turn on rich auditing and reporting capabilities for site collections created by Governance Automation.

- Additional DocAve Archiver integration now provides approval based content level archiving.

- DocAve Administrator Dead Account Cleaner integration added to delete SharePoint permissions of deleted or deactivated Active Directory user accounts, minimizing security risks.

- DocAve Storage Manager integration added for scheduled BLOB externalization, helping to reduce storage cost by associating site content with a designated tier of storage outside of SQL Server content databases.

- DocAve Vault integration added allowing for scheduled capture of select data which can be managed by Autonomy® Digital Safe and Concordance®.

- Managed metadata integration added for classification of sites managed by Governance Automation.

- New change site collection contact as well as change policy services allow long term maintenance to easily support evolving governance policies with full auditing.

- Custom workflow support added providing additional flexibility outside existing approval processes.

- The option for zero stage approval processes was added. Automated services allow administrators to easily funnel processes through Governance Automation so that all processes are audited.

Bug Fixes

- Reduced CPU usage by the Governance Automation Workflow Service.

Known Issues

- The DocAve Governance Automation Timer Service is not restarting automatically after the license is applied. In order to ensure that the DocAve Governance Automation Database is synchronized with SharePoint, after applying the Governance Automation license, manually restart the timer service.

- When setting multiple farms as the scope for clone or transfer user permissions services, multiple farm nodes cannot be selected. However, Web applications within different farms can be selected.

- When adding a new managed metadata, if the name contains spaces or apostrophes it cannot be saved.

- View details, edit and delete abilities are not functioning properly for Change Site Collection Metadata service types where the selection is a managed metadata term.

- Using the data tree to define scope for a Create Site service is not properly limiting the scope for requesters. To avoid this issue, enter the URL of the sites to set the scope.

- Clone or transfer user permissions services are appending target user permissions regardless of what is selected as the Permission Option.

- Request and task status for Change Site Collection Contact and Change Site Collection Metadata service types are not displaying properly when one of the approvers rejects the request.

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Changes

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